Section 504 of the Rehabilitation Act of 1973 prohibits discrimination against students and/or employees with disabilities. This guide provides information on Section 504 and the obligations of the David Douglas School District.
David Douglas School District recognizes the diversity and worth of all individuals and groups and their roles in society. All individuals and groups shall be treated with fairness in all activities, programs and operations, without regard to age, color, creed, disability, marital status, national origin, race, religion, sex or sexual orientation.

David Douglas School District

For more information contact:  
Student Services Department  
Phone: 503.261.8209

<table>
<thead>
<tr>
<th>Question/Issue</th>
<th>Contact</th>
<th>Contact Info</th>
</tr>
</thead>
<tbody>
<tr>
<td>For questions regarding 504 planning and eligibility</td>
<td>Barbara Kienle, Director Student Services</td>
<td><a href="mailto:Barbara_kienle@ddsd40.org">Barbara_kienle@ddsd40.org</a> 503.261.8209</td>
</tr>
<tr>
<td>To update Synergy (add or remove 504 flag)</td>
<td>Marika Zimmerly-Beck</td>
<td><a href="mailto:marika_zimmerly-beck@ddsd40.org">marika_zimmerly-beck@ddsd40.org</a> 503.256.6500 x4458</td>
</tr>
<tr>
<td>To refer a parent who has questions about special education</td>
<td>Barbara Kienle, Director Student Services</td>
<td><a href="mailto:Barbara_kienle@ddsd40.org">Barbara_kienle@ddsd40.org</a> 503.261.8209</td>
</tr>
<tr>
<td>For Section 504 student compliance issues</td>
<td>Barbara Kienle, Director Student Services</td>
<td><a href="mailto:Barbara_kienle@ddsd40.org">Barbara_kienle@ddsd40.org</a> 503.261.8209</td>
</tr>
</tbody>
</table>
Section 504 Table Contents

INTRODUCTION ......................................................................................................................... 2
QUICK GUIDE ............................................................................................................................ 3
   Procedures for Serving Students with Disabilities under Section 504 ........................................... 3
   Program/Building Section 504 Process Flow Chart ..................................................................... 7
   General Overview of Section 504 Process .................................................................................. 8
   DDSD Section 504 Roles and Responsibilities ......................................................................... 9
   Directions for Printing Synergy Report of 504 Students by School .......................................... 10
   504 Meeting Checklists .......................................................................................................... 11
   504 Meeting Planner: Who to Invite? ....................................................................................... 12
   504 Evaluation Guidelines .................................................................................................... 13
SECTION 504: A-Z TOPICAL GUIDE .................................................................................... 14
   Accessibility ............................................................................................................................ 14
   Accommodation Plan vs Modification ...................................................................................... 14
   Charter School Students ....................................................................................................... 16
   Child Find .............................................................................................................................. 16
   Disability Definition .............................................................................................................. 17
   Discipline Protections .......................................................................................................... 19
   Discrimination ....................................................................................................................... 20
   Enforcement .......................................................................................................................... 21
   Evaluation ............................................................................................................................ 21
  Exiting from a 504 Plan ............................................................................................................. 22
   Health Protocol vs. 504 Plan .................................................................................................... 22
   Home Instruction ................................................................................................................... 22
   IEP Refusal/Revocation and Request for 504 Plan .................................................................. 23
   Private School Students ......................................................................................................... 23
   School districts are not responsible for writing 504 plans for private school students ............... 23
   Resolving Conflicts ............................................................................................................... 23
   Student Records (Section 504) ................................................................................................ 23
   Temporary Medical Conditions .............................................................................................. 24
   Transfer Students .................................................................................................................. 24
   Transportation ........................................................................................................................ 25
FORMS ....................................................................................................................................... 26
   Section 504 Notice of Parent/Student Rights ......................................................................... 26
   Notice to Conduct 504 Meeting ............................................................................................... 27
   Conference Summary ............................................................................................................ 27
   Notice to Conduct 504 Evaluation ........................................................................................... 29
   Notice of Section 504 Eligibility Form ..................................................................................... 31
   504 Evaluation Report ............................................................................................................ 34
   504 Accommodation Plan ...................................................................................................... 35
   Medical Statement or Health Assessment Statement ............................................................... 37
INTRODUCTION

Section 504 of the Rehabilitation Act of 1973 is a federal civil rights law that prohibits discrimination against individuals with disabilities. Section 504 regulations require school districts to provide appropriate education to students with disabilities under Section 504.

The manual, parent guide, translated documents, and other resources are posted on the David Douglas School District’s website at: https://www.ddouglas.k12.or.us/departments/student-services/section-504/

The information in this manual includes the changes resulting from the Americans with Disabilities Act Amendments of 2008, and reflects the David Douglas School District’s ongoing commitment to educating ALL children in accordance with our Mission and Core Values.
QUICK GUIDE

Procedures for Serving Students with Disabilities under Section 504

1. CONCERN
   A parent or school personnel brings a concern to the School Team (Individual Student Problem-Solving Team).
   The district must find students who may qualify for services under Section 504. This is accomplished by informing school personnel of the characteristics of disabilities, their effects, and the procedures for making referrals.

   Each school in the district has a School Team. Any teacher, counselor or other school personnel, or a student’s parent, may bring a concern to the school’s team, including concerns about students with possible disabilities. Parents are invited to participate in 504 meetings.

   The School Team meets to act on the concern.
   The School Team meets to review the concern, along with any accompanying evaluations, reports or other written materials.

   If the School Team determines there is a significant possibility that the student would qualify as disabled under the Individuals with Disabilities Education Act (IDEA) or Section 504, the School Team will make a referral to the special education or 504 team, as appropriate, for consideration of a formal evaluation, and forward all relevant documentation.

   504 vs. special education referral.
   In cases where the student may qualify under one of the IDEA disability categories, the student should go through the special education “child find” process. If the concerns are solely related to medical or health issues (with no or negligible impact on behavior or learning), the referral may go directly to the 504 team.

2. EVALUATION, ELIGIBILITY, AND 504 PLAN
   All 504 decision-making must be by a knowledgeable team.
   The 504 team must include:
   • Someone who is knowledgeable about the student;
   • Someone who is knowledgeable about the evaluation data; and
   • Someone who is knowledgeable about the accommodations/placement options.

   Typically the team includes a principal or assistant principal, a school counselor and the student’s teacher, along with the parent. The team composition will vary according to the concern/needs of the student. For a child with health concerns, the team should include a school nurse. The 504 coordinator for the building determines the appropriate individuals to comprise the team in a specific situation. When it appears the student will need supports that will require an allocation of district resources, the District 504 Coordinator must be consulted before the meeting and may need to attend the meeting.
The 504 team reviews current information and evaluates as needed.
The 504 team considers the student’s need for a 504 evaluation and what new assessment is needed, if any. An evaluation should be conducted if there is information indicating that the student has a mental or physical impairment that is affecting a major life activity (such as learning, concentrating, thinking, speaking, breathing, sleeping, other bodily functions, walking, hearing, seeing, etc.)

The evaluation process begins with a review of existing information. If there is an indication that the student has a mental or physical impairment that may substantially limit a major life activity, Section 504 eligibility should be considered. The Section 504 team begins by reviewing the evaluation results along with the student’s files, current teacher report of classroom performance, and other information from the parents.

If, after reviewing this information, the 504 team concludes that further evaluation is needed, the team gets written parental consent on the Prior Notice/Parent Consent to Evaluate form. Once the parent gives written consent, the 504 team completes the evaluation.

If the parent does not attend the 504 meeting, the Notice/Consent may be sent home. If it is not returned, concerted efforts should be made to obtain it. No initial individual evaluation may occur without written consent.

If the team suspects that the student has a mental or physical impairment, the team may ask the parent to provide a Medical or Health Assessment Statement. If the team suspects a physical or mental impairment and the parent does not have access to a physician or health care provider, the district has a responsibility to assist the parent to obtain this information if needed to determine whether the student is eligible under Section 504. Please contact the District 504 Coordinator in this circumstance.

If the 504 team does not suspect a disability after a careful team review of all existing information about the student, the 504 coordinator gives the parents Notice of Section 504 Eligibility form of that decision, along with a copy of the Section 504 Notice of Parent/Student Rights in Identification, Evaluation, and Placement.

The 504 team determines disability and need for a 504 plan.
The 504 case manager arranges a meeting time with the parent to share the evaluation data and determine eligibility/non-eligibility. The 504 case manager may send a written meeting notice to the parent as a reminder of the meeting time and location.

The Section 504 team meets to review the evaluation results and to complete the Section 504 Eligibility Form. This may be done at the first meeting if no additional assessment is needed to determine eligibility and need for a 504 plan.

Based on the information from the evaluation and any information from the parents, the 504 team decides:
1. whether the student has a disability under Section 504, and
2. whether, as a result of that disability, the student needs a 504 Student Accommodation Plan.

**The 504 team develops a Section 504 Accommodation Plan.**

If the student needs a 504 Accommodation plan, the team develops the plan for the student on the **Section 504 Accommodation Plan** form. The district’s expectation is that 504 plans will be written up at the meeting or, if not possible, within a few days of the meeting.

### Steps to 504 Accommodation Plan:

1. Gather appropriate 504 team. See **504 Meeting Planner: Who to Invite.**
2. Review student’s educational history, prior evaluations and present status.
3. Review any new evaluations.
4. Review what prompted 504 consideration at the present time.
5. Determine whether student has a mental or physical impairment under Section 504.
6. If yes, determine whether impairment substantially limits a major life activity.

**Major life activities include hearing, seeing, breathing, learning, walking, speaking, thinking, concentrating, reading, bodily functions (neurological, respiratory, endocrine, bowel/bladder, etc.)**

A **substantial limitation means that the student is restricted as to the condition, manner or duration in performing the major life activity as compared to an average student.**

**Do not consider medication or assistive devices when determining whether there is a substantial limitation.**

7. If yes, determine whether student needs accommodations, services or supports to access the benefits of public education at a level similar to the average student. *(May consider medication or assistive devices when determining whether accommodations, services or supports are needed.)* If yes, develop a 504 Accommodation Plan.

**Give parents a copy of the 504 documents.**

The school’s 504 coordinator gives the parents a copy of the written evaluation and the **Section 504 Eligibility Determination Report, Section 504 Accommodation Plan,** and the **Section 504 Parent/Student Rights.**

### 3. CUMULATIVE FILE

All 504 documents for a student must be placed in the student’s cum file. The 504 case manager may retain copies of the documents for everyday access.

### 4. SYNERGY REPORTING

The 504 case manager sends a copy of the student’s accommodation plan electronically (scanned on printer) to the **Student Services Department.** Staff in Student Services Department will enable the alert identifying that the student has a Section 504 Plan.

### 5. IMPLEMENTATION

The 504 case manager is responsible for informing the student’s teachers about the accommodations on the student’s 504 plan. Any new teachers must be notified when there is a
schedule change. In addition, 504 plans should be maintained in each teacher’s sub file so sub teachers are informed of needed accommodations. Other staff may need to be informed of the 504 plan depending on the provisions in the plan. The 504 case manager should periodically check in with the student and the student’s teachers to ensure the plan is being implemented. Any concerns about implementation should be brought to the attention of the building 504 coordinator, building administrator or district 504 coordinator, as appropriate.

6. **PERIODIC RE-EVALUATION**

Each student’s Section 504 Plan must be re-evaluated periodically and before any significant change in placement or circumstances. The 504 plan should be reviewed annually unless the team sets a different timeline for review. As part of this reevaluation, the 504 team should address, as appropriate:

- the need for additional evaluation information;
- the student’s continued eligibility under Section 504; and
- the content of the Section 504 Plan.

A significant change in placement includes:

- expulsion;
- suspensions of more than 10 days in a row or more than 10 days in a school year if the removals are a “pattern”;
- transition to middle school or high school;
- moving a student to an alternative education setting to address needs arising from the disability.

A reevaluation under Section 504 does not require consent but does require notice. However, Oregon law requires parent consent before conducting an intelligence test or a test of personality, including behavior checklists.

If the plan is continued as is without changes (or with minor edits), the team may just make the minor edits and add the review date and team members participating in the review to the bottom of the previous plan. If there are substantial changes, the team should write a new plan.

Section 504 plans must be submitted each year to Student Services.
Written Concern to School Team

School Team acts on concern - may refer to SPED or 504 team for further action.

If no suspicion of physical or mental impairment
Give written notice & parent rights - may refer back to the school team.

If no parent consent after concerted efforts

Hold 504 team meeting to decide if student has disability under 504 (physical or mental impairment that substantially limits basic life activity); give parents a copy of all evaluation documents.

If eligible, at same meeting determine whether student needs 504 plan to access education or get educational needs met as adequately as average student in the general population.

If yes, write 504 plan, give copy to parents, implement, and review periodically.

Submit 504 plan to Student Services upon eligibility and changes to student's 504 status, implementation of 504 plan.

Annual review of 504 plan. Submit updated plan to Student Services.

Direct referral to SPED team.

SPED team evaluation & planning process:
Follow SPED procedures; if ineligible, may refer back for 504 consideration.

If not eligible, give written notice & parent rights.

If no, do not write plan. Give parents copy of eligibility document. Student still protected from discrimination on basis of disability.

If no suspicion of physical or mental impairment

Identify 504 case manager; get parent consent for 504 evaluation and statement of parent rights; get written parent consent for access to outside records as needed.

Complete 504 evaluation and get any relevant outside records with parent consent.

Submit 504 plan to Student Services upon eligibility and changes to student’s 504 status, implementation of 504 plan.

If no parent consent after concerted efforts

Written Concern to School Team
## General Overview of Section 504 Process

<table>
<thead>
<tr>
<th>Referral to School Team</th>
<th>Information gathering</th>
<th>504 review of information</th>
<th>504 determination</th>
<th>504 plan</th>
<th>504 review</th>
</tr>
</thead>
<tbody>
<tr>
<td>Parent or teacher suspects a disability</td>
<td>Parent or teacher contacts building 504 coordinator to initiate referral</td>
<td>Building 504 coordinator/case manager gathers and reviews information</td>
<td>Parent or teacher contacts building 504 coordinator to initiate referral</td>
<td>Building 504 coordinator/case manager gathers and reviews information</td>
<td>Building 504 coordinator/case manager contacts parents about next steps</td>
</tr>
<tr>
<td>Parent or teacher contacts building 504 coordinator to initiate referral</td>
<td>Continue information gathering/request parent consent for 504 evaluation if information insufficient</td>
<td>Student intervention team/504 team meets to review information about student’s disability &amp; impact</td>
<td>Continue information gathering/request parent consent for 504 evaluation if information insufficient</td>
<td>Student intervention team/504 team meets to review information about student’s disability &amp; impact</td>
<td>Continue information gathering/request parent consent for 504 evaluation if information insufficient</td>
</tr>
<tr>
<td>Continue information gathering/request parent consent for 504 evaluation if information insufficient</td>
<td>Parent or teacher contacts building 504 coordinator to initiate referral</td>
<td>Student intervention team/504 team meets to review information about student’s disability &amp; impact</td>
<td>Parent or teacher contacts building 504 coordinator to initiate referral</td>
<td>Student intervention team/504 team meets to review information about student’s disability &amp; impact</td>
<td>Implement plan</td>
</tr>
<tr>
<td>Student or teacher contacts building 504 coordinator to initiate referral</td>
<td>Parent or teacher contacts building 504 coordinator to initiate referral</td>
<td>Parent or teacher contacts building 504 coordinator to initiate referral</td>
<td>Continue information gathering/request parent consent for 504 evaluation if information insufficient</td>
<td>Parent or teacher contacts building 504 coordinator to initiate referral</td>
<td>Implement plan</td>
</tr>
<tr>
<td>Parent or teacher contacts building 504 coordinator to initiate referral</td>
<td>Parent or teacher contacts building 504 coordinator to initiate referral</td>
<td>Parent or teacher contacts building 504 coordinator to initiate referral</td>
<td>Continue information gathering/request parent consent for 504 evaluation if information insufficient</td>
<td>Parent or teacher contacts building 504 coordinator to initiate referral</td>
<td>Implement plan</td>
</tr>
<tr>
<td>Parent or teacher contacts building 504 coordinator to initiate referral</td>
<td>Parent or teacher contacts building 504 coordinator to initiate referral</td>
<td>Parent or teacher contacts building 504 coordinator to initiate referral</td>
<td>Continue information gathering/request parent consent for 504 evaluation if information insufficient</td>
<td>Parent or teacher contacts building 504 coordinator to initiate referral</td>
<td>Implement plan</td>
</tr>
<tr>
<td>Parent or teacher contacts building 504 coordinator to initiate referral</td>
<td>Parent or teacher contacts building 504 coordinator to initiate referral</td>
<td>Parent or teacher contacts building 504 coordinator to initiate referral</td>
<td>Continue information gathering/request parent consent for 504 evaluation if information insufficient</td>
<td>Parent or teacher contacts building 504 coordinator to initiate referral</td>
<td>Implement plan</td>
</tr>
</tbody>
</table>
DDSD Section 504 Roles and Responsibilities

**Role of Building 504 Coordinator and Case Manager** – *coordinates 504 services in the school or program and coordinates 504 process for individual students*
- Provides accurate data to Student Services to update Synergy, and periodically checks Synergy 504 report for accuracy.
- Participates in district-wide training on Section 504 implementation.
- Acts as contact person in school when questions arise about 504 issues.
- Ensures that staff are using current Section 504 forms and following current procedures.
- Coordinates transition of 504 students transferring into and out of the school.
- Schedules meetings & sends notices, including periodic reviews as indicated on plan.
- Gathers necessary information for meetings.
- Writes up 504 documents.
- Provides copies of documents to parents and puts in student’s cumulative file.
- Provides information to all teachers that need to know about 504 plan contents, including when the student’s schedule or classes change.
- Verifies implementation of 504 plan and is available to problem-solve when issues or concerns arise.
- Schedules periodic review at least annually (unless a different timeline is in the plan) or sooner if needed, and before any significant change in placement.
- Primary contact for student and family concerns.

**Role of DDSD Student Services and District 504 Coordinator** – *coordinates 504 implementation in the district*
- Ensures that 504 forms and procedures comply with 504 requirements.
- Collaborates with legal counsel on providing training for building 504 coordinators, case managers, and others annually and as needed.
- Provides technical assistance and problem-solving on an as needed basis.
- Acts as liaison with Student Services IT to ensure 504 student data is accurate.
- Addresses systemic issues related to Section 504 compliance.
- Provides accurate, accessible information about 504 to District community.
- Participates in decision-making when district resources are under consideration.
Directions for Printing Synergy Report of 504 Students by School

Synergy Reference Guide
Student Programs: Section 504

This guide explains how to view a Section 504 student program assignment, and how to generate a list of students with a Section 504 Plan.

View a Program to a Student

| Step 1 | Go to: *Synergy SIS > Student > Student*  
|        | a. Enter search criteria -- it can be a combination of fields (i.e. *Last Name*, *First Name*, or *Student ID*).  
|        | b. Click *Find*, or *Enter* on your keyboard. |

Step 2  
If the student is assigned to a program, a notification icon appears at the top right corner of the screen. Click on the icon to view the program type. Click *OK* to close the message.

Generate a Section 504 Student Report

| Step 1 | Go to: *Synergy SIS > Student Programs > Reports > List > PGM401 - Need List*  
|        | Under the *Options* tab > *Need*, click on the *Section 504* checkbox. |

Step 2  
To change the file type output, click on the *Sort / Output* tab. Choose desired *File Type* (PDF, Excel, etc.)

Step 3  
To schedule a job so the report is emailed to you (or another person within the district), click on the *Advanced* tab.  
- **Schedule Task**: Select desired frequency (Once, Daily, Weekly or Monthly). Depending on the frequency selected, input desired settings.  
- **Under Notification**, input the email address (i.e. test@pps.net).  

**NOTE**: Do not use External Interface

Step 4  
Click *Print* to generate the report.
504 Meeting Checklists

Before the Meeting:
- Contact parents new to the 504 process to explain the purpose of the meeting and identify any questions and concerns.
- Schedule meeting with participants, including parents.
- Send meeting notice reminding parent of date, time and location of meeting. (optional)
- Gather pertinent information to be shared at the meeting: updates from teachers, assessment reports, medical/health information, etc.
- Develop meeting agenda.
- Arrange for any necessary interpreters or accommodations for meeting participants.
- Complete portions of the Section 504 Eligibility Determination Report that can be completed before the meeting.
- Bring all current forms to the meeting.

During the Meeting:
- Introduce participants and their roles.
- Clarify purpose of meeting.
- Review agenda.
- Identify note-taker for meeting.
- Facilitate student’s input or participation.
- Lead group through agenda – do time-checks as needed.
- Complete Section 504 Eligibility Determination Report (if new to 504).
- Complete Section 504 Student Accommodation Plan (if needed), or revise as needed.
- Complete Section 504 Student Action Form (if applicable).
- Provide copies of all documents to parents or inform them of how they will get a copy.
- Provide Statement of Parent Rights to parent (keep signed copy for Cum File).
- Thank everyone for participation and cooperation.

After the Meeting:
- If using meeting notes, review and put final copy in cum file, along with a copy of the eligibility and 504 plan.
- If parents did not receive documents at meeting, provide copies.
- Maintain copy of all 504 documents in student’s cum file.
- Send 504 plan electronically to Student Services
- Be sure all teachers know and understand their responsibilities under the 504 plan.
- Calendar check-ins to monitor implementation of plan. Keep log of contacts related to implementation of plan.
- Calendar annual review date, and at least one month earlier to begin “before meeting” review process.
504 Meeting Planner: Who to Invite?

When should the parent be invited?
• A parent, guardian, or person in parental relationship to the student should always be invited.

When should a general education teacher be included?
• When the student is participating in general education.

When should the school nurse be included?
• When there are medical or health issues involved.
• When the parent is asking for health related accommodations at school.
• When the team will be reviewing reports from a medical doctor or other health practitioner.

When should the school psychologist be included?
• When the school psychologist was involved in a recent evaluation of the student.
• When the school psychologist’s expertise is necessary for the team to make appropriate decisions for the student.

When should the building administrator be included?
• When the building administrator is the 504 coordinator for the school.
• When the parent is asking for unusual accommodations that raise concerns or fiscal considerations.
• When safety issues are involved.
• When special transportation is likely to be needed.

When should a motor team (OT or PT) representative be included?
• When the student has a motor impairment and will likely need accommodations or supports for the motor impairment.
• When the OT or PT recently evaluated the student and identified motor needs.
• When the parent has requested motor team services or adaptations.

When should the District 504 Program Coordinator be included?
• When it appears that the student will need supports that will require allocation of district resources.
• When the team believes that using a district facilitator will help resolve or prevent conflict.
• When a team wants training, coaching or feedback on the 504 meeting process.
The student’s 504 team decides what assessments are needed to determine whether a student has a disability under Section 504. See table below for recommended evaluation procedures. Students who are suspected of having a disability under the IDEA should be evaluated for special education eligibility before consideration of a disability under Section 504.

<table>
<thead>
<tr>
<th>Suspected Condition</th>
<th>Evaluation for Disability Determination</th>
</tr>
</thead>
<tbody>
<tr>
<td>Health condition, e.g. asthma, cancer, epilepsy, diabetes, hepatitis, etc.</td>
<td><strong>Medical Statement or Health Assessment Statement</strong> including a diagnosis of the condition by a physician licensed by the State Board of Medical Examiners, or a Physician’s Assistant or Nurse Practitioner acting within the scope of his or her license.</td>
</tr>
</tbody>
</table>
| Chronic physical conditions, such as cerebral palsy, spina bifida, hearing or vision impairments | **Medical Statement or Health Assessment Statement** including a diagnosis of the condition by a physician licensed by the State Board of Medical Examiners, or a Physician’s Assistant or Nurse Practitioner acting within the scope of his or her license, AND  

An evaluation conducted by the school district or Columbia Regional Program (if needed).

(Rule out Other Health Impairment, Orthopedic Impairment, Vision Impairment, or Hearing Impairment, if suspected.) |
| Psychological conditions, such as ADD/ADHD, depression, obsessive-compulsive disorder, post-traumatic stress disorder, etc. | **Medical Statement or Health Assessment Statement** including a diagnosis of the condition by a psychiatrist or other physician licensed by the State Board of Medical Examiners, or a Physician’s Assistant or Nurse Practitioner acting within the scope of his or her license, or Licensed Mental Health Professional within the scope of their license, AND  

As needed, an evaluation by a school psychologist including a review of information submitted by the parent and new measures, as needed, such as behavior rating scales, structured observations, and interviews.  

Rule out Emotional Disturbance or Other Health Impairment, if suspected. |
| Learning disorder                                                                   | Individual assessments as needed. Rule out Specific Learning Disabilities, if suspected.                                                                                                                                                                     |
SECTION 504: A-Z TOPICAL GUIDE

Accessibility

Facilities constructed prior to June 3, 1977, need not necessarily be made accessible so long as the program or activity, viewed in its entirety, is readily accessible to all persons with disabilities (including parents and the community). However, the student must be afforded an equal opportunity to enjoy the full range of services offered by the district. If a district modifies one of these buildings, it must make the modification accessible, to the maximum extent feasible. Buildings constructed after June 3, 1977, and January 26, 1992, must meet the full accessibility regulations in existence at that time. Buildings which began construction on or after January 26, 1992, must meet the ADA regulations for new construction. Contact the District 504 Coordinator for more information.

Accommodation Plan vs Modification

The purpose of a Section 504 Student Accommodation Plan is to “level the playing field” for the student.

Students with disabilities under Section 504 who typically would need a 504 Student Accommodation Plan include, for example:

a. Students who have documented, frequent, repeated seizures or asthma attacks (even with medication) that prevent them from accessing the curriculum sufficiently to keep up with the class.
b. Students who have to leave class frequently to receive treatment, and who develop academic deficits or are unable to complete work.
c. Students whose medication makes it very difficult for them to remain alert or concentrate.
d. Students with a disability under Section 504 who need an individual health management plan to be safe at school, on field trips, etc.
e. Students whose health needs are so severe that, if they do not receive appropriate 504 accommodations, they will die or be seriously impaired by lack of treatment. This includes students with severe food allergies or diabetes.
f. Students who need physical accommodations, extra time, or assistive devices to access the curriculum or educational environment.
g. Students who are unable to attend school regularly due to the effects of the disability.
h. Students who have a learning disorder and need accommodations to access their education but don’t need specially designed instruction so are not eligible for special education services under the IDEA.
Students who typically would not need a 504 Student Accommodation Plan include, for example:

a. Students whose only need is medication administered similarly to other students who take medication at school.
b. Students whose conditions do not require individualization beyond standard first aid or emergency procedures.
c. Students who do not require an ongoing individualized plan in order to attend, access or participate in school safely.
d. Students who can access the school environment and instruction with accommodations that are available to all students.
e. Students who can access their education with a personal assistive device, such as a hearing aid, glasses, or wheelchair, without other accommodations.
f. Students whose conditions are effectively managed by taking medication outside of school who do not need accommodations to access school or instruction.
g. Students who have a temporary condition such as a broken arm or mononucleosis, whose needs can be met for a short period of time with standard accommodations.

If the team decides that a student with a disability under Section 504 does NOT need a 504 plan of accommodation, the team should periodically review this decision; the student may need a plan at some point in the future due to changing circumstances.

Accommodations vs. Modifications

504 plans are about providing access to general education. 504 plans should not result in a modification of state standards.

a. An “accommodation” changes how something is done but does not change the learning standard for the student. Students with accommodations are expected to meet learning targets for the class. Typical accommodations include:
   - Preferential seating;
   - Visual prompts, visual schedules, visual formats;
   - Braille or large print materials;
   - Access to keyboard, calculator, voice-activated writing program;
   - Frequent breaks, motor breaks, sensory diet, etc.;
   - Extra time on tests or assignments, assignments shortened to demonstrate learning objectives;
   - Daily check in/checkout.

b. A “modification” changes the what. Students with modified coursework are not expected to meet learning targets for the class. Typical modifications include:
   - Alternate curriculum that is below grade level expectations (different learning objectives);
   - Alternate assignments that are below grade level expectations (different learning objectives);
   - Grading based on effort (different learning objectives).
Typically, students who need modifications also need specially designed instruction and would meet the criteria for special education eligibility.

**When an accommodation is needed**

An accommodation should only be included in a 504 plan if it is necessary for the student to access his or her education. The purpose of an accommodation is to “level the playing field”, i.e. to ameliorate the impact of the student’s disability. The test is not what might be “beneficial” but what is demonstrated to be necessary (in reference to an average student in the general population – see Disability Definition below.) Almost every accommodation results in the student being treated differently than other students, so only those that are necessary are justified (to be considered least restrictive). At least yearly, the accommodations must be reviewed to determine what is still needed. This review process should include input from the student, parent and teacher(s).

**Accommodation vs. Specially Designed Instruction**

An accommodation changes how something is done. It might require very brief instruction to the student. For example, if the accommodation is “access to noise-cancelling headphones” for a student with ADHD or a sensory integration disorder who needs this to be able to focus in a noisy room, the teacher would need to instruct the student on where to find the headphones, when they can be used, how to put them away, and who to go to if there is a problem.

Specially-designed instruction is ongoing instruction to teach a specific skill or skill set that is typically not a part of the general curriculum at the student’s grade level. This could include academic instruction, social skills instruction, executive functioning instruction, communication skills, motor skills, etc.

Section 504 is primarily about providing access to general education. Students with disabilities who need specially designed instruction should be considered for special education eligibility.

**Charter School Students**

Charter schools have a responsibility to comply with all civil rights laws, including Section 504 of the Rehabilitation Act. If the team does not suspect that a student has a disability under the IDEA, but there is an indication that the student has a physical or mental impairment that substantially limits a major life activity, the charter school is responsible for providing an assessment of the student. If the student is a “504 only” student, the charter school is responsible for developing and implementing the 504 student accommodation plan. Charter school staff may participate in district 504 training opportunities.

**Child Find**

A staff person should refer a student to the 504 process when the staff person has reason to believe that a student has a mental or physical impairment that substantially limits a major life activity. Factors that may suggest the presence of a disability include:

- A known mental health or addiction diagnosis;
- Grades dropping with other indicators of possible disability;
Substantial behavioral referrals, interventions, and out of classroom consequences for misconduct;
Hospitalization;
Inpatient or outpatient mental health or addiction treatment;
Chronic illness or physical condition;
Inability to attend school based on illness or mental health condition;
Determination that a student does not qualify (or continue to qualify) for special education but evaluation indicates a mental or physical impairment;
Parent concern with other indicators of possible disability;
History of disability or “at risk” designation with other indicators of present concern.

Disability Definition

A student is considered disabled under Section 504 if the student:

a. Has a physical or mental impairment/disability which substantially limits one or more major life activities (see the following list). *The term does not cover children disadvantaged by cultural, environmental or economic factors*;
b. Has a record or history of such an impairment; or
c. Is regarded as having such an impairment.

Examples of physical or mental impairments include:

- Health conditions such as asthma, allergies, diabetes, epilepsy;
- Communicable diseases such as AIDS, tuberculosis, hepatitis;
- Psychological conditions such as Attention Deficit/Hyperactivity Disorder (AD/HD), depression, obsessive-compulsive disorder; and
- Physical disabilities such as spina bifida, hemophilia, juvenile rheumatoid arthritis, cerebral palsy, hearing or vision impairments.

The disabling condition need only substantially limit one major life activity in order for the student to be considered to have a disability under Section 504.

Temporary disabilities may be considered an impairment depending on the anticipated length of the condition, the seriousness of the illness/injury, and the impact on the student’s education or access to school.
**Major Life Activities**

Major life activities are activities that the average person in the general population can perform with little or no difficulty. Major life activities include (but are not limited to) functions such as: caring for oneself, performing manual tasks, seeing, hearing, eating, sleeping, walking, standing, lifting, bending, speaking, breathing, learning, reading, concentrating, thinking, communicating and working. Major life activities also include major bodily functions, including: functions of the immune system; normal cell growth; digestive, bowel and bladder functioning; neurological and brain functioning; and respiratory, circulatory, endocrine, and reproductive functioning.

Major life activities do not include activities that require special skill or ability such as playing a sport, speaking another language or playing a musical instrument.

Major life activities do not include splinter skills within a major life activity.

Examples:

- Phonemic awareness is a specific skill within the major life activity of reading. A student who has an impairment in phonemic awareness but who is meeting benchmarks in reading would not meet the requirement for a substantial limitation in a major life activity in reading. So while they may have an impairment in phonemic awareness, they are still meeting grade level standards in reading commensurate with peers.
- A student who struggles with algebra would not meet the requirement for a substantial limitation in learning if the student’s learning in other areas is not also impaired.
- A student with average visual acuity who has a deficit in a specific type of ocular functioning (as indicated on a functional vision assessment) would not have a substantial limitation in the major life activity of vision if the student has adequate vision to navigate school and community settings.
- A student who has anxiety about public speaking does not have a substantial limitation in the area of speaking if they are able to communicate verbally in a range of settings (home, school, community).

This is true even if a splinter skill is a learning target within a learning standard. Not being able to meet a specific learning standard is not a basis for finding that student has a disability.

**Substantial Limitation**

A substantial limitation generally means that the student is restricted as to the conditions, manner or duration under which the student can perform the activity in comparison to most people. Examples:

- A student with **asthma** is substantially limited in the major life activity of **breathing** if the asthma (without medication) restricts the student’s manner of breathing or conditions related to breathing in comparison to most people.
- A student with **severe allergies** is substantially limited in the major life activities of **breathing** or **digestion** if the allergies (without medication) restrict the student’s manner of breathing or digestion (or conditions for breathing or digestion) in comparison to most people.
- A student with **diabetes** is substantially limited in the major life activity of **functioning of the endocrine system** if the diabetes (without medication) restricts the student’s endocrine functioning in comparison to most people.
• A student with a **hearing impairment** is substantially limited in the major life activity of **hearing**, if the student’s hearing (without hearing aids or other assistive devices or accommodations) is restricted as to the conditions in which the student can hear in comparison to most people.

• A student with AD/HD is substantially limited in the major life activity of **concentrating or thinking** if the student’s AD/HD (without medication or accommodations) restricts the student’s ability to concentrate for the duration expected of most people of the student’s age or impairs the student’s thinking unless certain explicit conditions are present that are not typically present in the school setting.

**Comparison Group for making the determination of “substantial limitation”**

In determining whether a student has a substantial limitation, the point of comparison is to an average student in the general population, not to the student’s ability, the expectations of family or community, or the specific class or school. “Average student in the general population” is a broader norm group reference. On many standardized assessments, students are considered to be in the average range with a Standard Score of 85 or above, or at the 16%tile or above. This should not be interpreted as a cut score, but as a frame of reference for considering evaluation information.

**Episodic Conditions**

Some conditions, such as seizures, allergies, and irritable bowel syndrome, are episodic. The 504 team should consider these conditions as being active when making a disability determination. The same is true for conditions that may be in remission such as leukemia.

**Discipline Protections**

Students with disabilities under Section 504 have discipline protections that are similar to those for special education students. **See the Section 504 Manifestation Determination form and Directions.**

Like with all students, a 504 student who is engaging in behavior that is resulting in suspensions (or expulsion) should be considered for a functional behavior assessment/behavior intervention plan.

**504 Provisions that are Similar to IDEA:**

a. Section 504 students may not be expelled for conduct that is a manifestation of their disability. This means that a 504 manifestation determination meeting must be completed before the student is expelled, and if the behavior is related, the student may not be expelled.

b. Section 504 students may not be suspended for more than 10 cumulative days in a school year for conduct that is a manifestation of their disability. This means that a 504 manifestation determination meeting must be completed before the student reaches “day 11”, and if the behavior is related, the student may not be suspended.

c. Like special education, there is an exception for suspensions that are “not a pattern”. “Pattern” is determined based on a consideration of how many days the student has already been suspended, how close together the suspensions are, and how long each suspension was for.
**504 Provisions that are Different from IDEA:**

a. Section 504 does not provide for immediate removals of up to 45 school days for serious bodily injury or for drug or weapon violations.

b. Section 504 does not require interim alternative educational services unless such services are provided for nondisabled students under the same circumstances.

c. Section 504 discipline protections do not apply to 504 students (so a manifestation determination meeting is not required) if:
   --the student uses or possesses illegal drugs or alcohol in violation of school policy;
   --the student is “currently engaging in the illegal use of drugs or in the use of alcohol”; and
   --the discipline is the same type of discipline that would apply to nondisabled students under the circumstance.

   “Currently engaging” does not require that the specific violation be one of “use” but does require a credible basis for a belief that the student use is a current and ongoing problem. Examples of credible evidence include: a student’s confession, a drug-alcohol evaluation, a juvenile report, etc.

**Discrimination**

Section 504 prohibits disability-based discrimination. Discrimination may potentially result from actions or a failure to act. Here are some examples of circumstances that could be considered discrimination:

- Not providing transportation to a student with asthma who lives six blocks from a school but cannot walk to school due to the asthma;
- Refusing to provide OT, PT or speech therapy consultation for a Section 504 student who needs it for educational purposes solely because the student is not IDEA eligible;
- Excluding all students with epilepsy from a school sports team;
- Only providing summer school or after school care for non-disabled students;
- Requiring the parent of a student with a mobility impairment to provide transportation to extracurricular activities when transportation is provided to non-disabled students;
- Not providing alternative transportation to a student who acts out on the bus as a result of the student’s disability;
- Providing a shortened school day for students in a special class because of transportation scheduling problems;
- Segregating students with disabilities in basements, portable classrooms or separate wings;
- Not providing an interpreter for a parent with a hearing impairment for school initiated activities;
- Expelling a student with a disability for misconduct that is a manifestation of the student’s disability;
- Not fully investigating and resolving complaints of disability harassment;
- Excluding a student with a disability from a field trip or other school function on the basis of disability;
- Not fully implementing a student’s 504 plan.
**Enforcement**

Each recipient of federal funds has a responsibility to ensure the provisions of Section 504 and the ADA are implemented in the recipient’s district. Every 504 coordinator, building principal, school administrator and employee has a responsibility to understand and implement the protections of Section 504 with consistency and integrity. The Section 504 Program Coordinator for DDSD has a responsibility to provide training and supports to assist the district in its implementation of this important federal law.

The U.S. Department of Education's Office for Civil Rights (OCR) is responsible for enforcing the provisions of Section 504 and the ADA as applied to publicly funded educational institutions. If an individual files a complaint against a school district, OCR will investigate the complaint under both Section 504 and the ADA. An aggrieved party may also file a court action.

**Evaluation**

A school district must evaluate a student under Section 504 if the team suspects that the student has a mental or physical impairment that substantially limits a major life activity.

A 504 evaluation requires the same type of protections as a special education evaluation. These rules are designed to ensure that the evaluation is unbiased and fair to the individual.

<table>
<thead>
<tr>
<th>Evaluation Standards</th>
</tr>
</thead>
<tbody>
<tr>
<td>Evaluation procedures must meet these criteria:</td>
</tr>
<tr>
<td>• Be validated for the specific purpose for which they are being used.</td>
</tr>
<tr>
<td>• Be tailored to assess educational need, not just IQ or another non-educational characteristic.</td>
</tr>
<tr>
<td>• Reflect aptitude or achievement, or whatever the test is supposed to measure, rather than the student’s impaired sensory, manual or speaking skills, unless it is a test of those particular skills.</td>
</tr>
<tr>
<td>• Must have a variety of sources for identification.</td>
</tr>
</tbody>
</table>

**Parent refusal of consent to evaluate**

If a parent refuses consent for a 504 evaluation, ask the parent to check the box on the consent form stating that “consent to evaluate is denied.” If the parent refuses to indicate this on the form, write a statement in the student’s file documenting the parent’s refusal with your signature and date. Document all attempts you make to get parent consent. Give the parents a copy of the document stating they have refused evaluation, along with a copy of the Parent Rights statement. Please consult Special Education/504 District Coordinator if you are in this situation.
If a parent refuses consent for a 504 evaluation that is necessary to determine whether the student has a disability under Section 504, the district cannot develop an appropriate 504 plan and the student would continue to be treated as a nondisabled student.

**Exiting from a 504 Plan**

A student should be exited from a 504 plan if: (a) the student no longer has a qualifying impairment; or (b) the student no longer needs accommodations to access the general education program or facilities. The decision should be made by a team based on current data and/or current medical statements. The school must give written notice to the parent that the student is being exited from a 504 plan, along with the copy of parent rights under Section 504.

A student may also be exited from a 504 plan if a parent/adult student revokes consent for the 504 plan. The school should also give written notice under this circumstance, but no 504 meeting is required.

Last, a student is exited from a 504 plan if the student becomes eligible for special education and the parent gives consent for special education services. In this circumstance, the student’s accommodations are incorporated into the student’s IEP.

**Health Protocol vs. 504 Plan**

Does every student with an individual health protocol need a 504 plan? No. A 504 plan is required for students who have a mental or physical impairment that “substantially limits” a major life activity and who, on that basis, need accommodations in the educational environment or during school functions to access their education.

Some students may have individual health protocols for conditions that are not substantially limiting, such as allergies or asthma that are minor in intensity/impact. These students would not meet the “substantially limiting” criteria.

Some students may have health protocols that require standard procedures that are not “individualized”, such as implementation of standard medication administration protocols or standard first aid or standard epi-pen procedures. Implementation of these standard procedures would not be considered individual accommodations that would indicate the need for a 504 plan.

**Home Instruction**

A student with disabilities under Section 504 must be educated with nondisabled students “to the maximum extent appropriate” to the needs of the disabled student. A student should only be removed from a regular education setting if the education of that student in a regular education setting with supplementary aids and services cannot be achieved satisfactorily.

A 504 team may determine that a student with disabilities needs home instruction for medical reasons to access education. Home instruction is usually a short-term placement. The District 504 Coordinator must be consulted before the 504 meeting if home instruction is under consideration, and may
attend the meeting. Home instruction should only be used in very limited circumstances when the student’s disability prevents him/her from attending school. In most situations, the attending school 504 Case Coordinator continues as Case Manager for the student and the attending school teachers continue to provide instructional materials for the student while home instruction is implemented. Please consult with the District 504 Coordinator as soon as possible in this situation.

**IEP Refusal/Revocation and Request for 504 Plan**

Sometimes a parent may revoke consent (or refuse consent) for special education services (IEP) and request a 504 plan instead. On a case-by-case basis, the team may consider whether the student is eligible for a Section 504 plan. This means that the team would review all the information and determine whether the student meets 504 eligibility criteria. If yes, the team would then determine whether the student needs a plan of accommodations to access their education. If so, a 504 plan is written for the student. If the student is unsuccessful with the 504 plan, the 504 team should meet to review the plan.

**Private School Students**

School districts are not responsible for writing 504 plans for private school students. Only private schools that receive federal funds are covered by Section 504. Each private school that receives federal funds is considered a “recipient” and has its own responsibility for compliance under Section 504. Parents of private school children who want 504 services should contact the private school.

**Resolving Conflicts**

At a 504 meeting, parents and staff discuss and try to come to consensus on the 504 eligibility and 504 plan for a student. If, after good faith discussion, there is a disagreement, the district makes the final decision about a student’s eligibility, need for a 504 Student Accommodation Plan, and accommodations to be provided. In difficult situations, team could decide to get more information and hold a second meeting. The 504 coordinator or case manager should contact the district’s 504 Coordinator for guidance in these circumstances. The district 504 program Coordinator may assist the team by facilitating team meetings.

Parents may file a complaint with the district, which may be appealed to the Oregon Department of Education (ODE). Parents may also request a due process hearing with ODE, or file a complaint with the US Department of Education’s Office for Civil Rights.

**Student Records (Section 504)**

Section 504 records are maintained in each student’s cum file located in the attending school office.

Section 504 case managers must also email a copy of the current 504 plan (or termination of plan) to Student Services Department. Student Services will add or remove the 504 flag in Synergy that alerts staff that the student has a 504 plan.
**Temporary Medical Conditions**

A temporary medical condition is an illness or injury that is expected to last more than 2 weeks but not more than six months. For students with temporary medical conditions, a request may be made to Student Services for additional supports. In addition, the Student Services Medical Statement or Health Assessment Statement included in this manual must be submitted for a temporary medical condition (unless the information on that form is readily available through existing information).

<table>
<thead>
<tr>
<th>Examples of temporary medical condition</th>
<th>Examples that are NOT temporary medical condition</th>
</tr>
</thead>
<tbody>
<tr>
<td>• Broken bones</td>
<td>• Colds, flu, Strep throat etc.</td>
</tr>
<tr>
<td>• Recovery from surgery</td>
<td>• Strains &amp; sprains</td>
</tr>
<tr>
<td>• Extended illnesses such as mono</td>
<td>• Anxiety and other mental health conditions</td>
</tr>
</tbody>
</table>

For temporary medical conditions, who determines what accommodations are needed? A school team, including school nurse, in consultation with outside medical provider (with parent consent).

What happens if temporary medical condition lasts longer than expected? Temporary supports will not be provided beyond six months. Students should be referred for 504 or special education consideration at any point the team suspects that the student has a chronic condition that is likely to require accommodations, supports or services for an extended period of time.

What is the expectation for students who are out of school for illnesses or injuries that are not considered temporary medical conditions? The expectation is that schools will make homework available for pick up by the family and that teachers will help the student with catch up once the student returns to school.

**Transfer Students**

When a student moves into DDSD with a 504 plan from another school district, that 504 plan is considered to be in effect and must be implemented until the new school meets to review and, if appropriate, revise the plan. The expectation is that this meeting will happen within the first four weeks of the student’s attendance in DDSD. (Best practice would be to include a review of the 504 plan in the enrollment process.)

The team may use the Section 504 Action Form to:

a. Adopt the out of district 504 plan (“Continuation of 504 plan”);
b. Modify the out of district 504 plan (“Revision of 504 plan”) or
c. Discontinue the out of district 504 plan (“Termination of 504 plan”).

See Section 504 Action Form & Directions for more detailed information.
**Transportation**

Section 504 requires transportation be provided for students with a disability who need special transportation to access their education for disability-related reasons.

To be eligible for special transportation, the student’s disability must limit the student’s ability to get to/from school with regular transportation or an existing bus stop. The student’s 504 plan must indicate that the student needs special transportation to access his or her education. The 504 team should consider short-term impairments on a case-by-case basis to determine whether the condition substantially limits a major life activity.

**PROCEDURE FOR PROCESSING SECTION 504 TRANSPORTATION REQUESTS:**

1. Based on parent or staff member request, 504 team determines if special transportation is necessary. School nurse gathers information for team regarding any medically related transportation needs. (School nurse will get written parent consent from the parent before contacting any medical provider of the student.) **Building administrator will participate as part of 504 team when a 504 transportation decision is made.**
2. Principal requests Transportation.
3. 504 Case Manager provides Transportation with the following:
   - Anticipated duration for transportation; and
   - Any special needs, such as wheelchair accessibility.

Questions may be directed to the Transportation Office at 503.256.6526.
Section 504 Parent/Student Rights  
in Identification, Evaluation, and Placement

This document describes the rights granted by federal law to students with disabilities. The intent of the law is to keep you fully informed concerning decisions about your child and inform you of your rights if you disagree with any of these decisions.

You have the right to:
1. Have your child take part in, and receive benefits from public education programs without discrimination based on disability.
2. Have the school district advise you of your rights under federal law (this document is your notice of your rights).
3. Receive notice with respect to identification, evaluation, or placement of your child.
4. Refuse consent for the initial evaluation and initial placement of your child.
5. Have your child receive a free appropriate public education. This includes the right to be educated with non-disabled students to the maximum extent appropriate. It also includes the provision of regular education or special education and related aids and services that are designed to meet the individual needs of students with disabilities as adequately as the needs of non-disabled students are met.
6. Have your child educated in facilities and receive services comparable to those provided to non-disabled students.
7. Have evaluation, educational, and placement decisions made based upon a variety of information sources, and by persons who know the student, the evaluation data, and placement options;
8. Have education and related aids and services provided to your child without cost except for those fees imposed on the parents/guardians of non-disabled students.
9. Have your child be given an equal opportunity to participate in non-academic and extracurricular activities offered by the district.
10. Examine all relevant records relating to decisions regarding your child's identification, evaluation, educational program, and placement.
11. Obtain copies of educational records at a reasonable cost unless the fee would effectively deny you access to the records.
12. A response from the school district to reasonable requests for explanations and interpretations of your child's records; Request amendment of your child's educational records if you believe they are inaccurate, misleading or otherwise in violation of the privacy rights of your child. If the school district refuses this request for amendment, you have the right to a hearing to challenge this refusal.
13. Request an impartial due process hearing related to decisions or actions regarding your child's identification, evaluation, educational program or placement. You and the student may take part in the hearing and have an attorney represent you. Hearing requests must be made to the State Superintendent of Public Instruction, Oregon Department of Education, 255 Capitol Street, NE, Salem, Oregon 97310-0290, pursuant to OAR 581-15-109.
14. File a written grievance following the district's grievance or complaint procedure, or file a complaint with the U.S. Department of Education Office for Civil Rights (206-607-1600 or www.ed.gov/OCR).

The person in this district who is responsible for assuring that the district complies with Section 504 is the Director of Student Services, 503-261-8209.

C: Student's CUM/Parents/guardians/Student Services 2/2017
Notice to Conduct a 504 Meeting

Date: [ ] Consider 504 Evaluation [ ] Eligibility Report [ ] Review

To Parent/Legal Educational Decision Maker:

Address: ________________________________

On Behalf Of: _____________________________
(Student’s Name) Date of Birth: [ ]

Grade: [ ] School: __________________________

The school staffing team will meet:

[ ] to discuss the need for a 504 evaluation
[ ] to review the results of the 504 evaluation and determine if your student qualifies for a 504 Plan
[ ] to discuss whether changes are needed for your student’s 504 Plan
[ ] to determine continued student eligibility for a 504 Plan

The proposed meeting date, time and location are:

Date: [ ] Time: [ ] Location:

If you would like additional information or have questions regarding this evaluation/review, please contact:

Staff Member: __________________________ Phone: 503-252-2900
# Conference Summary

<table>
<thead>
<tr>
<th>Student Name:</th>
<th>Home Phone:</th>
<th>Date:</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Date Of Birth:</th>
<th>Home Address:</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Student No.:</th>
<th>Student State ID:</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Age</th>
<th>Gender</th>
<th>Grade</th>
<th>Home School</th>
<th>Attending School</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Ethnicity</th>
<th>Primary Language - Date Determined</th>
<th>Home Language - Date Determined</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>English</td>
</tr>
</tbody>
</table>

| Parent/Guardian | Home Phone | Name | I-Home Phone |  |
|-----------------|------------|------|--------------|-
|                 |            |      |              |-

<table>
<thead>
<tr>
<th>Name</th>
<th>Home Phone</th>
<th>Work Phone</th>
<th>Address</th>
<th>Work Phone</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

| Emergency Phone |  |
|-----------------|-
|                 |-

| Other |  |
|-------|-
|       |-

## Conference Summary

- [ ] Preassessment/File Review
- [ ] Eligibility
- [ ] EP
- [ ] Placement
- [ ] FBA/BSP
- [ ] 504 Annual
- [ ] 504 Evaluation
- [ ] Other

<table>
<thead>
<tr>
<th>Names</th>
<th>Position</th>
<th>Signature/Date</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Discussion:**

---

### Recommendations

<table>
<thead>
<tr>
<th>Recommendations Made</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
</tr>
</tbody>
</table>
Notice to Conduct a 504 Evaluation

I. PERSONAL INFORMATION

Student: [Redacted]
Date of Birth: [Redacted]
Parent/Guardian: 
Address: [Redacted]
Teacher: [Redacted]
Referred By: 
Date of Referral: 

Date of Birth: 
Phone: 
School: [Redacted]
Grade: [Redacted]

After carefully reviewing your student's school records and information from the teachers, the School Staffing Team is proposing a 504 evaluation of your student. This 504 evaluation will be used to determine if your student qualifies for a 504 Plan.

II. REASON FOR ACTION
<table>
<thead>
<tr>
<th>Parent/Guardian Signature</th>
<th>Printed Name</th>
<th>Date</th>
</tr>
</thead>
</table>

Please sign and return to: [Case Manager]
Notice of Section 504 Eligibility Form

Impairment Substantially Limits a Major Life Activity(ies)

To be disabled under Section 504, the student's mental or physical impairment must substantially limit the identified major life activity or activities. An impairment that substantially limits one major life activity does not need to limit other major life activities in order to be considered a disability.

Important Note: An impairment that is episodic or in remission is a disability if it would substantially limit a major life activity when active. Substantial limitation means less than "significantly restricted." The determination of whether an impairment substantially limits a major life activity must be made without regard to the ameliorative effects of mitigating measure such as the following:
- medication, medical supplies, equipment, or appliances, low-vision devices (which do not include ordinary eye-glasses or contact lenses);
- prosthetics including limbs and devices, hearing aids and cochlear implants or other implantable hearing devices, mobility devices, or oxygen therapy equipment and supplies, the use of assistive technology, reasonable accommodations or auxiliary aids or services, or learned behavioral or adaptive neurological modifications. Auxiliary aids and services includes (A) qualified interpreters or other effective methods of making aurally delivered materials available to students with hearing impairments; (B) qualified readers, taped texts, or other effective methods of making visually delivered materials available to individuals with visual impairments; (C) acquisition or modification of equipment or devices; and (D) other similar services and actions.

Evaluation Information:

Eligibility Analysis

1. Does the student have a mental or physical impairment?
   □ No (If no, go to eligibility determination section)   □ Yes (If yes, identify the impairment and supporting data)

   List each identified impairment and the physician, psychologist or other professional who made the diagnosis. [As recognized in DSM-IV or other respected source if not excluded under 504/ADA, e.g., illegal drug use]

   Summarize supporting evaluation information

2. Does culture, economics or environment (CEE) account for limitations in a Major Life Activity/Major Bodily Function (MLA/MBF)?
   □ No (If no, go to the next section)   □ Yes (If yes, describe why CEE limits a MLA/MBF)

   Describe why CEE limits a MLA/MBF
Important Note:
If the substantial limitation is primarily the result of cultural, economic or environmental factors, the student is not 504 disabled and a 504 Equal Educational Opportunity Plan (EEOP) should not be developed.

3. Is the impairment temporary?
   ☐ Yes  ☐ No

4. Are any of the student’s identified or suspected impairments episodic or in remission?
   ☐ Yes  ☐ No
   If “Yes”, state which of the identified or suspected impairments is episodic or in remission and describe the frequency, intensity or expected duration of the impairment’s symptoms or characteristics.

5. Would the student’s identified impairment(s) limit any of the following major life activities (MLA) or major bodily functions (MBF) if the student does not or did not have mitigating measures in place?
   ☐ Yes  ☐ No
   In terms of frequency, intensity and duration, does the impairment, when in an active state, substantially limit a MLA/MBF when compared to how the average, non-disabled student performs the same major life activity? If so, please check which of the following major life activities or major bodily functions are or may be limited by the impairment(s):

A. Is the student using any measures or other modifications to reduce or control the effect of the impairment?
   ☐ Yes  ☐ No

B. How is the impairment being mitigated?

Describe the extent to which a Major Life Activity/Major Bodily Function is limited if the student was not using a mitigating measure

Describe how and the degree to which the impairment limits Major Life Activity/Major Bodily Function
   ☐ Negligible  ☐ Mild/Moderate  ☐ Substantial  ☐ Severe

Explain:
Eligibility Determination
Based on analysis of the evaluation data, does the student have a disability that substantially limits a major life activity?

☐ No, the student is not eligible.

☐ Yes, the student is Section 504 eligible but does not require a Section 504 Plan because
  ☐ of the corrective effects of mitigating measures
  ☐ the impairment is episodic or in remission

The EEOC team will re-convene at least annually or more frequently if requested by school personnel or parents.

☐ Yes, the student is Section 504 eligible and requires a 504 Plan.

  Does the student require specific health management protocols to manage the effects of a chronic or acute health or medical impairment?
    ☐ Yes    (If yes, attach to EEOC)  ☐ No

Team Signatures/Title, Date, and Area(s) of Expertise

Position

  Case Manager

Parental Notice

I have received a copy of this Notice of Section 504 Eligibility and have received a copy of the Parent's Notice of Section 504 Rights.

Parent Signature:  Parent Signature Date:
504 Evaluation Report

<table>
<thead>
<tr>
<th>Student Name:</th>
<th>Home Phone:</th>
<th>Date:</th>
</tr>
</thead>
<tbody>
<tr>
<td>[REDACTED]</td>
<td>[REDACTED]</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Student No.:</th>
<th>Student State ID:</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>[REDACTED]</td>
<td>[REDACTED]</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Age</th>
<th>Gender</th>
<th>Grade</th>
<th>Home School</th>
<th>Attending School</th>
</tr>
</thead>
<tbody>
<tr>
<td>[REDACTED]</td>
<td>[REDACTED]</td>
<td>[REDACTED]</td>
<td>[REDACTED]</td>
<td>[REDACTED]</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Ethnicity</th>
<th>Primary Language - Date Determined</th>
<th>Home Language - Date Determined</th>
</tr>
</thead>
<tbody>
<tr>
<td>[REDACTED]</td>
<td>[REDACTED]</td>
<td>[REDACTED]</td>
</tr>
</tbody>
</table>

Parent/Guardian

<table>
<thead>
<tr>
<th>Name</th>
<th>Home Phone</th>
<th>Name</th>
<th>Home Phone</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Address</th>
<th>Work Phone</th>
<th>Address</th>
<th>Work Phone</th>
</tr>
</thead>
<tbody>
<tr>
<td>[REDACTED]</td>
<td>[REDACTED]</td>
<td>[REDACTED]</td>
<td>[REDACTED]</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Emergency Phone</th>
<th>Emergency Phone</th>
</tr>
</thead>
<tbody>
<tr>
<td>[REDACTED]</td>
<td>[REDACTED]</td>
</tr>
</tbody>
</table>

Purpose for the Evaluation:

- [ ] Eligibility Determination
- [ ] 504 Plan Review

DATA OPTIONS - Data/Documentation Used:

- Classroom Observation
- Medical Records
- Assessment
- Teacher Input
- Other

Based on the evaluation data please explain how the student is affected in the school setting:

TEAM RECOMMENDATIONS

Team Recommendations are identified on the 504 Eligibility Form.

TEAM MEMBERS PRESENT

<table>
<thead>
<tr>
<th>Name</th>
<th>Position</th>
<th>Signature</th>
<th>Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>[REDACTED]</td>
<td>Case Manager</td>
<td>[REDACTED]</td>
<td>[REDACTED]</td>
</tr>
</tbody>
</table>
# 504 Accommodation Plan

**Student Name:** [Redacted]

**Date Of Birth:** [Redacted]

**Student No.:** [Redacted]

**Home Phone:** [Redacted]

**Home Address:** [Redacted]

**Date:** [Redacted]

**Age:** [Redacted]

**Gender:** [Redacted]

**Grade:** [Redacted]

**Home School:** [Redacted]

**Attending School:** [Redacted]

**Ethnicity:** [Redacted]

**Primary Language - Date Determined:** [Redacted]

**Home Language - Date Determined:** English

**Parent/Guardian**

**Name:** [Redacted]

**Home Phone:** [Redacted]

**Name:** [Redacted]

**Home Phone:** [Redacted]

**Address:** [Redacted]

**Work Phone:** [Redacted]

**Address:** [Redacted]

**Work Phone:** [Redacted]

**Emergency Phone:** [Redacted]

**Emergency Phone:** [Redacted]

Plan Implementation Date: [Redacted]

Case Manager: [Redacted]

---

**BASIS FOR THE 504 PLAN**

---

**SUPPORTING DATA**

- 504 Evaluation Report: [Redacted]  
  Date: [Redacted]

- (Progress Monitoring Report): [Redacted]  
  Date: [Redacted]

- Other: [Redacted]  
  Date: [Redacted]

- Other: [Redacted]  
  Date: [Redacted]

- Other: [Redacted]  
  Date: [Redacted]

- Other: [Redacted]  
  Date: [Redacted]

---

**ACCOMMODATIONS / MODIFICATIONS**

- **Instructional/Curriculum**
  - Comments: [Redacted]  
  - Date: [Redacted]

- **Environmental**
  - Comments: [Redacted]  
  - Date: [Redacted]

- **Other**
  - Comments: [Redacted]  
  - Date: [Redacted]
<table>
<thead>
<tr>
<th>Name</th>
<th>Position</th>
<th>Signature</th>
<th>Date</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Case Manager</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

☐ Yes, I agree to the implementation of this plan
☐ No, I do not agree to the implementation of this plan

Signature of Parent/Guardian

Date
**MEDICAL STATEMENT OR HEALTH ASSESSMENT STATEMENT**

Child's Name: ______________________ Child's Birthdate: ______________________

Return to: ______________________ Date needed: ______________ Fax #: ____________

This child has been referred to determine special education eligibility. Oregon law requires that a medical statement or health assessment be obtained for some disabilities. **This information is urgently needed** to determine appropriate services for the child and **to comply with federal timelines** for the special education evaluation. Please answer all questions in row(s) with checked boxes and sign below.

<table>
<thead>
<tr>
<th>Does child have a vision problem?</th>
<th>□ Yes □ No</th>
</tr>
</thead>
<tbody>
<tr>
<td>If yes, check each of the following that apply:</td>
<td></td>
</tr>
<tr>
<td>□ Child's residual acuity is 20/70 or less in the better eye with correction.</td>
<td></td>
</tr>
<tr>
<td>□ Child's visual field is restricted to 20 degrees or less in the better eye.</td>
<td></td>
</tr>
<tr>
<td>□ Child has an eye pathology or progressive eye disease that is expected to reduce residual acuity or visual field to one of the criteria listed above.</td>
<td></td>
</tr>
<tr>
<td>□ Assessment results are inconclusive and child demonstrates inadequate use of residual vision.</td>
<td></td>
</tr>
<tr>
<td>Additional information about the vision problem(s).</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Does child have a hearing problem?</th>
<th>□ Yes □ No</th>
</tr>
</thead>
<tbody>
<tr>
<td>If yes, complete the following:</td>
<td></td>
</tr>
<tr>
<td>□ Child has a sensory-neural hearing loss.</td>
<td></td>
</tr>
<tr>
<td>□ Child has a conductive hearing loss that:</td>
<td>is □ is not treatable.</td>
</tr>
<tr>
<td>□ The use of amplification:</td>
<td>is □ is not appropriate.</td>
</tr>
<tr>
<td>Additional information about the hearing problem(s).</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Does child have a voice disorder?</th>
<th>□ Yes □ No</th>
</tr>
</thead>
<tbody>
<tr>
<td>If yes, additional information about the voice disorder is needed.</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Does child have relevant medical issues that contribute to speech/language problem?</th>
<th>□ Yes □ No</th>
</tr>
</thead>
<tbody>
<tr>
<td>If yes, a description of the medical issue(s) contributing to speech or language problem is needed.</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Does child have an impairment that is expected to last more than 60 calendar days? (Mark all that apply):</th>
<th>□ Yes □ No</th>
</tr>
</thead>
<tbody>
<tr>
<td>□ Autism Spectrum Disorder</td>
<td></td>
</tr>
<tr>
<td>□ Health Impairment</td>
<td></td>
</tr>
<tr>
<td>□ Orthopedic Impairment</td>
<td></td>
</tr>
<tr>
<td>□ Motor Impairment</td>
<td></td>
</tr>
<tr>
<td>□ Traumatic Brain Injury caused by an external force</td>
<td></td>
</tr>
<tr>
<td>If yes, a diagnosis or a description of the impairment(s) identified above is required.</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Has child been diagnosed with other physical, medical, sensory or mental health condition(s) that may affect his/her educational performance?</th>
<th>□ Yes □ No</th>
</tr>
</thead>
<tbody>
<tr>
<td>If yes, the diagnosis and a description of the diagnosis are required.</td>
<td></td>
</tr>
</tbody>
</table>

Medical/Health Professional's Signature & Title: ______________________ Date: ____________

Medical/Health Professional's Printed Name & Title: ______________________

Form 581-5149s-P (Rev. 3/14)